

**Company** Cape Diamonds PLC  
**TIDM** CAPE  
**Headline** Holding(s) in Company  
**Released** 15:33 28-Feb-08

Form TR-1 with annex. FSA Version 2.1 updated April 2007

**For filings with the FSA include the annex**  
**For filings with issuer exclude the annex**

**TR-1: Notifications of Major Interests in Shares**

|  |                          |                   |
|--|--------------------------|-------------------|
| <b>1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached:</b>                                    |                          | Cape Diamonds Plc |
| <b>2. Reason for notification (yes/no)</b>   |                          |                   |
| An acquisition or disposal of voting rights  |                          | Yes               |
| An acquisition or disposal of financial instruments which may result in the acquisition of shares already issued to which voting rights are attached |                          |                   |
| An event changing the breakdown of voting rights   |                          |                   |
| Other (please specify): _____  |                          |                   |
| <b>3. Full name of person(s) subject to notification obligation:</b>   | Pieter Van Den Berg      |                   |
| <b>4. Full name of shareholder(s) (if different from 3):</b>   | Seaton Resources Limited |                   |
| <b>5. Date of transaction</b> (and date on which the threshold is crossed or reached if different):  | 25 January 2008          |                   |
| <b>6. Date on which issuer notified:</b>   | 26 February 2008         |                   |
| <b>7. Threshold(s) that is/are crossed or reached:</b>   | Over 3%                  |                   |

**8: Notified Details**

**A: Voting rights attached to shares**

| Class/type of shares<br>If possible | Situation previous to the triggering transaction | Resulting situation after the triggering transaction |
|-------------------------------------|--|--|
|-------------------------------------|--|--|

| use ISIN code | Number of shares | Number of voting rights | Number of shares | Number of voting rights |           | Percentage of voting rights |          |
|---------------|------------------|-------------------------|------------------|-------------------------|-----------|-----------------------------|----------|
|               |                  |                         |                  | Direct                  | Indirect  | Direct                      | Indirect |
| Ord GBP       | Nil              | Nil                     | 6,022,120        |                         | 6,022,120 |                             | 13.5%    |

## B: Financial Instruments

### Resulting situation after the triggering transaction

| Type of financial instrument | Expiration date | Exercise/ conversion period/date | No. of voting rights that may be acquired (if the instrument exercised/converted) | Percentage of voting rights |
|------------------------------|-----------------|----------------------------------|---|-----------------------------|
| -                            | -               | -                                | -   | -                           |

### Total (A+B)

| Number of voting rights | Percentage of voting rights |
|-------------------------|-----------------------------|
| 6,022,120               | 13.5%                       |

### 9. Chain of controlled undertakings through which the voting rights and /or the financial instruments are effectively held, if applicable:

Seaton Resources Limited

### Proxy Voting:

|  |     |
|--|-----|
| 10. Name of proxy holder:  | N/A |
| 11. Number of voting rights proxy holder will cease to hold:     | N/A |
| 12. Date on which proxy holder will cease to hold voting rights: | N/A |

|                             |                     |
|-----------------------------|---------------------|
| 13. Additional information: |                     |
| 14 Contact name:            | Pieter Van Den Berg |
| 15. Contact telephone no:   |                     |

END