

Cape Diamonds Plc (the "Company")

Notice of Annual General Meeting

8 December 2009

The Company announces that the Notice of Annual General Meeting ("AGM") to be held on 30 December 2009 at 10.30a.m. at the offices of W.H. Ireland Limited, 24 Martin Lane, London EC4R 0DR has been posted to Shareholders and is also available on the Company's website, www.capediamonds.com.

Enquiries:

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